



Magnis Resources
L I M I T E D

MAGNIS RESOURCES LIMITED

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24 November 2014

CORPORATIONS ACT 2001 (CTH)

NOTICE UNDER SECTION 708A

Magnis Resources Limited (ASX:MNS) (**Company**) on 24 November 2014 issued 17,647,058 ordinary shares (**Shares**), each credited as fully paid, pursuant to a private placement.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

There is no excluded information as at the date of this notice for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Frank Poullas
Chairman
Magnis Resources Limited