

MARKET RELEASE

25 November 2014

Medibank Private Limited

ADMISSION TO OFFICIAL LIST

Medibank Private Limited was admitted to the official list of ASX Limited today, Tuesday 25 November 2014.

Official quotation of the following securities will commence at 12.00pm AEDT today, Tuesday 25 November 2014 on a <u>conditional and deferred settlement basis</u>.

2,754,003,240 ordinary shares fully paid

consisting of 1,652,401,944 ordinary shares fully paid, sold at \$2.00 per share and 1,101,601,296 ordinary shares fully paid, sold at \$2.15 per share.

Security Code: MPL

James Gerraty

Manager, Listings Compliance (Melbourne)