

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

OAKTON LIMITED

ACN/ARSN

ACN 007 028 711

1. Details of substantial holder(1)

Name

PAUL ANDREW HOLYOAKE

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

21/11/14

The previous notice was given to the company on

27/08/09

The previous notice was dated

26/03/09

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
21.11.14	PAUL HOLYOAKE	REFER	ANNEXURE A		

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

print name

PAUL HOLYOAKE

capacity

SELF

sign here



date 26/11/14

Annexure "A"

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Number of ordinary shares affected	Person's votes affected
21 November 2014	Oakdon Holdings Pty Ltd	Completion of scheme of arrangement	\$13,300,000	-7,000,000	-7,000,000
21 November 2014	Oakdon Holdings Pty Ltd (Gelngary A/c)	Completion of scheme of arrangement	\$161,500	-85,000	-85,000
21 November 2014	HF Super Pty Ltd (The Holyoake Super Fund)	Completion of scheme of arrangement	\$1,738,500	-915,000	-915,000
Total entitlement of Paul Andrew Holyoake			\$15,200,000	-8,000,000	-8,000,000

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"