

MARKET RELEASE

26 November 2014

OAKTON LIMITED

REMOVAL FROM OFFICIAL LIST – Close of Trade Today

Oakton Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading today 26 November 2014, at the request of the Company, pursuant to listing rule 17.11, following the implementation of the scheme of arrangement as announced on 21 November 2014.

Security Code: OKN

Kobe Li Senior Adviser, Listings Compliance (Melbourne)



24 November 2014

BY EMAIL

Kobe Li Senior Adviser Listings Compliance (Melbourne) Australian Securities Exchange Level 4 North Tower, 525 Collins Street MELBOURNE VIC 3000

Dear Kobe

Oakton Limited (Oakton) – Request for removal from the official list

As you know, quotation of the ordinary shares of Oakton was suspended with effect from the close of trading on 10 November 2014 after the scheme of arrangement between Oakton and its ordinary shareholders became effective (**Scheme**).

The Scheme was implemented on 21 November 2014, as announced to ASX on that same day. As a result of implementation, Dimension Data Australia Pty Limited now holds all of the issued ordinary shares in the capital of Oakton. All Oakton options have now been cancelled.

In accordance with Listing Rule 17.11, Oakton requests that ASX remove Oakton from the official list with effect from the close of business on 24 November 2014.

Oakton is not aware of any reason why it should not be removed from the official list.

Yours faithfully

Michael Miers Company Secretary

Oakton Limited