Rule 3.8A

## Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

|      | ma Pharmaceuticals Limited  |                                       | 15 088 417 403     |
|------|---|---------------------------------------|--------------------|
| We   | (the entity) give ASX the following   | information.                          |                    |
| Info | ormation about buy-back   |                                       |                    |
| 1    | Type of buy-back  | On-market buy-back                    |                    |
| 2    | Date Appendix 3C was given to ASX   |                                       | 3D dated 2 October |
|      |   |                                       |                    |
|      | al of all shares/units bought<br>te been received, before, and  |                                       | which acceptances  |
|      | e   |                                       | Previous day       |
|      | e   | on, previous day                      | _                  |
| hav  | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been | on, previous day  Before previous day | Previous day       |

|   |                                      | Before previous day |       | s day | Previous day                                    |  |
|---|--------------------------------------|---------------------|-------|-------|---|--|
| 5 | If buy-back is an on-market buy-back | Highest<br>\$0.8525 | price | paid: | Highest price paid: \$0.7550                    |  |
|   |                                      | Lowest              | price | noide | Lowest price paid:<br>\$0.7400                  |  |
|   |                                      | \$0.5600            | price | paid: | Highest price allowed under rule 7.33: \$0.7938 |  |

## How many shares/units may still be bought back?

| 6 | If the company/trust has disclosed |  |  |  |  |  |
|---|------------------------------------|--|--|--|--|--|
|   | an intention to buy back a         |  |  |  |  |  |
|   | maximum number of shares/units     |  |  |  |  |  |
|   | - the remaining number of          |  |  |  |  |  |
|   | shares/units to be bought back     |  |  |  |  |  |

| 21,479,223 |  |  |  |
|------------|--|--|--|
|            |  |  |  |
|            |  |  |  |
|            |  |  |  |
|            |  |  |  |
|            |  |  |  |

## **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 27 November 2014

(Director/Company secretary)

Print name: SUE MORGAN

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