

27 November 2014

Market Announcements Office
ASX Limited
MELBOURNE VIC 3000

Dear Sir/Madam

Circadian Technologies Limited – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Circadian Technologies Limited ACN 006 340 567 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- a. on 25 November 2014, the Company issued 73,142,857 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to various sophisticated and professional investors who participated in the placement announced on 6 October 2014;
- b. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- d. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Mike Tonroe
Company Secretary
Circadian Technologies Limited