

Release to the Australian Securities Exchange

Key Dates for XTEK Limited Share Consolidation

Canberra – Friday, 28 November 2014: XTEK Limited (ASX:XTE) is pleased to announce that following shareholder approval earlier today at the Company's Annual General Meeting, key dates for the share consolidation are as follows:

Event	Date
Last day for trading in pre-consolidated securities	01 December 2014
Trading in consolidated securities on a deferred settlement basis commences	02 December 2014
Last day to register transfers on a pre-consolidation basis	04 December 2014
Registration of securities on a post consolidation basis	05 December 2014
Issue Date and dispatch of new holding statements	11 December 2014
Normal trading commences following share consolidation	12 December 2014

Any changes to these dates will be advised through the Australian Securities Exchange (ASX) in the first instance.

The reorganisation of capital will be by way of a share consolidation whereby every 10 fully paid ordinary shares will be consolidated into 1 fully paid ordinary share.

For enquiries regarding the 10:1 share consolidation, shareholders should refer to the Explanatory Statement contained within the Notice of Annual General Meeting dated 20 October 2014 and lodged with the ASX, or contact XTEK Limited on:

- Calling from within Australia: **1800 500 032**
- Calling from outside Australia: **+61 2 6163 5588**

The Company may be contacted during the business hours of 9.00 am to 5.00pm Monday to Friday.

XTEK Limited is a leading company in the Australian Homeland Security Market. XTEK's knowledge and expertise is focused on the delivery of protection and sustaining solutions for defence forces, state and federal law enforcement agencies, corrections and customs services, and government clients. For more information visit the XTEK Limited web site at www.xtek.net

Signed for and on behalf of XTEK Limited:



Lawrence A Gardiner
Company Secretary
28 November 2014