On Q Group Limited ACN 009 104 330

Level 2 350 Kent Street SYDNEY NSW 2000

Tel +61 2 9299 2289 Fax +61 2 9299 2239

28 November 2014

ASX Market Announcements Company Announcement Office ASX Limited Sydney NSW 2000

Deed of Company Arrangement

The Directors of On Q Group Limited are pleased to advise that the Deed of Company Arrangement was effectuated on 27 November 2014.

Elizabeth Hunt Company Secretary