

Australian Securities Exchange
Companies Announcements Office
Exchange Centre
Level 6,
20 Bridge Street
Sydney NSW 2000

28 November 2014

Results of Admiralty Resources NL 2014 Annual General Meeting held on 28 November 2014

The Meeting of shareholders of Admiralty Resources NL was held in the King Room, Level 1, 33 Erskine Street, Sydney New South Wales 2000 on Friday 28 November 2014 at 2:00pm AEDT today.

All resolutions proposed and put to shareholders at the Admiralty Resources NL General Meeting today, were decided by way of a poll. The meeting was called for the purpose of considering the following resolutions:

| | Resolution | Outcome |
|---|---|---|
| 1 | Directors' Remuneration Report | This motion was passed by way of Poll. |
| 2 | Re-Election Of Director – Mr Alan Beasley | Withdrawn |
| 3 | Re-Election Of Director – Mr Scott Bennison | This motion was not passed by way of Poll. |
| 4 | Re-Election Of Director – Mr Bin Li | This motion was passed by way of Poll. |
| 5 | Re-Election of Director – Ms Aiping Wang | This motion was passed by way of Poll. |
| 6 | Re-Election Of Director – Mr Hanrui Zhong | This motion was passed by way of Poll. |
| 7 | Re-Election Of Director – Ms Qing Zhong | This motion was carried by way of Poll. |
| 8 | Approval Of Convertible Note Facility | This motion was passed by way of Poll. |

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following disclosure is made in respect of each resolution as to the number of proxy votes exercisable by all proxies validly appointed and the number of proxy votes specified to be voted for or against the resolution, or to abstain from voting.

| Resolution | No. of Proxy Votes | | | |
|------------|--------------------|-------------|-------------|-------------|
| | For | Against | Abstain | Total |
| 1 | 297,279,275 | 3,394,868 | 8,775,724 | 309,449,867 |
| 3 | 98,941,293 | 227,365,630 | 176,373,842 | 502,680,765 |
| 4 | 371,793,843 | 1,218,559 | 105,873,224 | 478,885,626 |
| 5 | 396,571,838 | 1,433,346 | 105,880,442 | 503,885,626 |
| 6 | 326,034,762 | 1,469,804 | 8,150,162 | 335,654,728 |
| 7 | 326,143,533 | 1,361,033 | 8,150,162 | 335,654,728 |
| 8 | 395,052,102 | 2,261,355 | 106,313,457 | 503,626,914 |

For more information please contact:



Jarrod White
Company Secretary