

ASX ANNOUNCEMENT 2 DECEMBER 2014

NON-RENOUNCEABLE ENTITLEMENT OFFER – MAILOUT OF DOCUMENTS

Folkestone Ltd (ASX: FLK) confirms the mail out of the Retail Entitlement Offer Booklet, personalised entitlement and acceptance form and letter to ineligible shareholders will be completed today.

For further information regarding this announcement please contact:

SCOTT MARTIN

Company Secretary +61 3 8601 2050

About Folkestone

Folkestone (ASX:FLK) is an ASX listed real estate funds manager and developer providing real estate wealth solutions. Folkestone's funds management platform, with approximately \$850 million under management, offers listed and unlisted real estate funds to private clients and select institutional investors, while its on balance sheet activities focus on value-add and opportunistic (development) real estate investments. www.folkestone.com.au