



**MEO**Australia

**MEO Australia Limited** ABN 43 066 447 952  
Tel: +61 (3) 8625 6000  
Fax: +61 (3) 9614 0660  
Address: Level 20, 500 Collins Street  
Melbourne, VIC 3000 Australia  
[www.meoaustralia.com.au](http://www.meoaustralia.com.au)



**Neon Energy Limited** ABN 49 002 796 974  
Tel: +61 8 94811176  
Fax: +61 8 94817720  
Address: Ground Floor, 88 Colin Street  
West Perth, WA 6005 Australia  
[www.neonenergy.com](http://www.neonenergy.com)

2 December 2014

## **TRANSACTION UPDATE**

### **Lodgement of Scheme Booklet**

As announced to the ASX on 5 November 2014, MEO Australia Limited (ASX:MEO) (**MEO**) is proposing a scheme of arrangement under which Neon Energy Limited (ASX:NEN) (**Neon**) will acquire all of the shares in MEO (**Proposal**).

MEO has today lodged with the Australian Securities Investment Commission (**ASIC**) a draft scheme booklet in relation to the recommended Proposal. ASIC's review of the scheme booklet will be followed by an initial Court hearing, expected to occur during December 2014, to approve the scheme booklet and make orders convening a scheme meeting of MEO shareholders. Once approved by the Court and registered with ASIC, the scheme booklet will be released publicly, printed and dispatched to MEO shareholders. The scheme meeting is expected to take place on 2 February 2015. Accordingly, implementation of the scheme is anticipated to occur in the second half of February 2015.

The dates relating to the scheme are indicative only and are subject to (among other things) the Court approval process. Any changes to these dates will be announced.

### **Further information**

Neon  
Ken Charsinsky  
Managing Director  
+61 8 9481 1176

MEO  
Jürgen Hendrich  
Managing Director & Chief Executive Officer  
+61 3 8625 6000