



## Supplementary Prospectus

This is a supplementary prospectus (**Supplementary Prospectus**) to the Replacement Prospectus dated 6 November 2014 (**Prospectus**) issued by Jacana Minerals Limited (ACN 600 490 355) (the **Company**) and should be read in conjunction with the Prospectus.

This Supplementary Prospectus is dated 2 December 2014 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, ASX Limited (**ASX**) and their respective officers do not take any responsibility for the contents of this Supplementary Prospectus. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company advises that the Priority Offer Closing Date, the General Offer Closing Date and the Broker Firm Offer Closing Date have been extended and the revised Offer timetable is as follows:

### **Key Dates**

Priority Offer Closing Date	Wednesday, 10 December 2014
General Offer Closing Date	Thursday, 18 December 2014
Broker Firm Offer Closing Date	Thursday, 18 December 2014
Shares are expected to be allotted	Wednesday, 24 December 2014
Expected Despatch of holding statements	Wednesday, 31 December 2014
Expected date of quotation of Shares on ASX (subject to ASX approval)	Monday, 12 January 2015

All references to any of the key dates listed above in the Replacement Prospectus shall be replaced with the key dates set out above. The above dates are indicative only. The Directors of the Company, in agreement with the Joint Lead Managers, reserve the right to vary these dates, including to extend the Offer Period or to close the Offer early. The new dates nominated will become the Priority Offer Closing Date, the General Offer Closing Date and the Broker Firm Offer Closing Date. The Company encourages you to get your applications in early.

Other than as set out above, all details in relation to the Replacement Prospectus remain unchanged.

Each Director has given and has not withdrawn his written consent to the issue of this Supplementary Prospectus in the form and context in which it is issued.

Dated: 2 December 2014

Tom Eadie  
Chairman on behalf of Jacana Minerals Limited