



MARKET RELEASE

4 December 2014

MBD Corporation Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of MBD Corporation Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the evaluation of certain financial information.

Security Code: MBD

Dean Litis
Principal Adviser, Listings (Melbourne)



4 December 2014

Listing Officer
ASX Compliance Pty Limited
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000

REQUEST FOR VOLUNTARY SUSPENSION

Dear Sir

Pursuant to Listing Rule 17.2 MBD Corporation Limited (ASX: MBD) requests voluntary suspension of its quoted fully paid ordinary shares from commencement of trade 4 December 2014.

In accordance with ASX Listing Rule 17.2 the Company provides the following information regarding the request:

- The Board requires further time to evaluate financial information that was provided by Senior Management to the Board late on Friday 28 November 2014.
- The Board has retained independent forensic accounting assistance to review and advise upon the information that has been presented.
- Initial investigations reveal that forecast working capital of the business and projected trading over the next few months is likely to generate breaches of existing Bank Covenants.
- The Board is in discussions with its Banker in relation to these initial assessments.
- MBD expects to make a further announcement no later than 12 December 2014 once it has had the opportunity to evaluate and consider the financial information given to it.
- The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

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Executive Chairman
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