

iWebGate Limited ABN: 55 141 509 426 Level 24, 44 St George's Terrace PERTH WA 6000

5 December 2014

Company Announcements Office Australian Securities Exchange 10th Floor 20 Bond Street SYDNEY NSW 2000

Dear Sir

COMPLETION OF ACQUISITION OF IWEBGATE

The Company is pleased to announce that the Share Sale Agreement dated 17 April 2014 (as varied by agreement dated 10 July 2014) between the Company and the founding vendors of iWebGate Technology Limited ("iWebGate") has completed with the Company acquiring 100% of iWebGate.

In accordance with the Company's Prospectus dated 18 September 2014 (and Supplementary Prospectus dated 8 October 2014) and as approved by Shareholders on 17 September 2014, the following Shares have been issued:

- (a) Vendor Offer 465,972,916 Shares issued in consideration for the acquisition of iWebGate;
- (b) Public Offer 12,501,250 Shares issued at 40 cents per Share having raised \$5,000,500; and
- (c) Facilitation Offer 5,000,000 Shares to the Facilitators for services provided.

In addition, the Company has changed its name from My ATM Holdings Limited to iWebGate Limited and will be reinstated under the new ASX Code "IWG".

The Company is currently finalising all outstanding ASX conditions for reinstatement and will update the market once a reinstatement date has been confirmed.

Yours faithfully

Nicki Farley

Company Secretary

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