

NOTICE TO AUSTRALIAN STOCK EXCHANGE LIMITED PURSUANT TO SECTION
708A(5) OF THE CORPORATIONS ACT 2001 CTH

ARB Corporation Limited ACN 006 708 756 (the “**Company**”) hereby gives notice as follows:

On 5 December 2014, the Company issued 6,650,912 new ordinary fully paid shares to the underwriter of the Company’s Dividend Reinvestment Plan and Bonus Share Plan (the “**Relevant Securities**”).

1. The Relevant Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act 2001 Cth (the “**Act**”).
2. This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
3. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
4. As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and (8) of the Act.

Dated this 5th day of December 2014.

A handwritten signature in black ink, appearing to be 'J Forsyth', written in a cursive style.

John Forsyth
Director and Company Secretary