



MARKET RELEASE

11 December 2014

Australian Careers Network Limited

PRE-QUOTATION DISCLOSURE

Australian Careers Network Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 10 December 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The second replacement prospectus dated 26 November 2014.
4. The Company's Appendix 1A and Information Form and Checklist.

5. The Company's constitution.
6. The Company's predecessor entities audited and unaudited accounts for the full years ended 30 June 2012, 2013, and 2014.
7. The Company's securities trading policy.
8. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
9. A statement confirming the completion of the share purchase agreement between the Company and Training Experts Australia and Training Synergies, for the Company to acquire the entire issued capital of those entities, or if the share purchase agreement has not been completed, that all conditions precedent to enable completion have been satisfied.
10. The full terms and conditions of the options on issue (as amended to comply with listing rules 6.16, 6.21, 6.22 and 7.22).
11. The full terms and conditions of the performance rights plan.
12. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: ACO

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