

Notice reference number: 1428.14.12

Notice date: 11/12/2014

What's this about?

Effective date: 11/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Australian Careers Network Limited – Admission and Commencement of Official Quotation

Description

Australian Careers Network Limited (Company) was admitted to the Official List of ASX Limited (ASX) on 10 December 2014.

Official quotation of the Company's securities will commence at 11.00 am Australian Eastern Daylight Time (AEDT) on Monday, 15 December 2014. The Company raised \$54.4 million by the issue of 8,823,529 shares and the transfer of 23,176,471 shares at \$1.70 per share.

Quoted Securities:	83,719,363 fully paid ordinary shares
ASX Code:	ACO
Time:	11.00 am AEDT
Date:	Monday, 15 December 2014
ASX Trade Abbreviation:	AUSCAREER
ISIN:	AU000000ACO0
Home Branch:	Melbourne
Industry Classification:	2530 – Consumer Services
Registered Office:	7 Raleigh Street, Spotswood, VIC 3015
Company Secretary:	David Green

Share Registry:	Link Market Services Limited (Australian Office) Level 1, 333 Collins Street Melbourne Victoria
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Balance Date:	30 June
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CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
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Place of Incorporation:	Victoria
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Dividend Policy:	See page 31 of the Company's second replacement prospectus dated 26 November 2014.
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Activities: Vocational education and training.

ASX Restricted Securities: Nil

Securities not quoted: 1,500,000 options exercisable at \$4.20 each on or before 17 October 2017.

What do I need to do and by when?

For further details, please refer to the Company's second replacement prospectus dated 26 November 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the underwriter Petra Capital Pty Ltd.

Issued by
Kate Kidson

Contact Details
(03) 9617 8711

Disclaimer