Stokes

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RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

12 December 2014, Melbourne: Stokes Limited (ASX Code: SKS) advises that it will be making an interest payment on its Convertible Notes (SKSG) on 5 January 2015. The payment will be for 92 days, being the period from 1 October 2014 to 31 December 2014 (inclusive).

The key information on the above payment is as follows:

Ex-Date Monday, 22 December 2014

Record Date Wednesday, 24 December 2014

Interest payment date Monday, 5 January 2015

Face value of each Note \$0.35

Interest Rate 10%

Interest payment 0.8822 cents per Note

For further information please contact Mr Hemant Amin, Company Secretary, on (03) 9845 8300.