

National Australia Bank Limited ABN 12 004 044 937 800 Bourke Street Docklands Victoria 3008 AUSTRALIA www.nabgroup.com

Monday, 15 December 2014

NAB announces date of 2015 first quarter trading update

National Australia Bank Ltd (NAB) will release its 2015 financial year first quarter trading update on Thursday 5 February 2015.

An announcement will be lodged with the ASX on the morning of 5 February 2015.

NAB intends to launch a new ASX listed Additional Tier 1 capital security following its quarterly update, subject to market conditions. The potential capital issue is part of NAB's ongoing capital management strategy.

NAB's 2015 Financial Calendar can be accessed at www.nabgroup.com/shareholder

For further information:

Media

Meaghan Telford Emily Ritchie

M: +61 (0) 457 551 211 M: +61 (0) 477 389 438

Investor Relations

Ross Brown Belinda Bowman

M: +61 (0) 417 483 549 M: +61 (0) 416 752 597