

CAPITAL STRUCTURE

Following completion of the Consolidation of Capital on 24 September 2014 and the issue of all Shares under the Company's Prospectus dated 18 September 2014 (and Supplementary Prospectus dated 8 October 2014) the capital structure of the Company including details of securities subject to escrow is as follows:

	Shares Unrestricted	Shares Escrowed until 20 December 2014	Shares Escrowed 24 months from re-quotation	TOTAL
Shares on Issue Post Consolidation	115,360,438	-	-	115,360,438
Public Offer	12,501,250	-	-	12,501,250
Vendor Offer	159,588,911	3,375,032	303,008,973	465,972,916
Facilitation Offer	-	-	5,000,000	5,000,000
TOTAL	287,450,599	3,375,032	308,008,973	598,834,604