



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

17 December 2014

ASX Announcements Office
Australian Securities Exchange

Lodgement of Replacement Prospectus with ASIC

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) is pleased to announce that it has lodged a Replacement Prospectus with ASIC dated 16 December 2014, in connection with its application for re-admission to the main list of the ASX in accordance with Chapters 1 and 2 of the ASX Listing Rules, and its proposed capital raising of between \$3.5 million to \$5 million by the issue of 17,500,000 to 25,000,000 ordinary shares at an issue price of \$0.20 per share.

The timetable for the Replacement Prospectus capital raising, the takeover bid by Viculus for all the shares of Euro Petroleum Limited and Viculus' application for re-admission to the ASX main list is now set out below:

Replacement Prospectus lodged with ASIC	16 December 2014
Replacement Prospectus release to market	19 December 2014
Replacement Prospectus Offer Closing date	15 January 2015
Takeover Bid Offer Closing date	15 January 2015
Expected Allotment Date of Offer Consideration	21 January 2015
Re – admission of Company to ASX	30 January 2015

Derek Lo
Company Secretary