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17 December 2014

Webster Limited (ASX code WBA)

Notice under Section 708A(5)(e) of the Corporations Act

Webster Limited (**Company**) today completed a placement of 17,475,728 fully paid ordinary shares at \$1.03 per share (**Placement**).

The Company gives ASX (as the relevant market operator) notice relating to the Placement as follows:

- 1. the shares issued pursuant to the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice:
 - (a) the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
 - (b) there is no excluded information of the type referred to in sections 708A(7) and 708A(8).

Yours faithfully

Susan Stegmann Company Secretary