



MARKET RELEASE

19 December 2014

IM Medical Limited
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TRADING HALT

The securities of IM Medical Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 23 December 2014 or when the announcement is released to the market.

Security Code: IMI

Dean Litis
Principal Adviser, Listings Compliance (Melbourne)

December 19, 2014

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street Melbourne VIC 3000
By email: Dean.Litis@asx.com.au

Dear Dean,

Trading Halt Request

In accordance with Listing Rule 17.1 M Medical Limited request that you grant an immediate trading halt on the entity's securities (ASX: IMI, IMIO) pending the release of an announcement to the market in relation to a capital raising and strategic acquisition.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'R. Wadley'.

R Wadley
Director