

ASX ANNOUNCEMENT
22 DECEMBER 2014

FOLKSTONE SOCIAL INFRASTRUCTURE TRUST SUSPENSION OF QUOTATION OF UNITS

As the acquisition of all of the Folkestone Social Infrastructure Trust's ARSN 094 614 874 (FST) units by Folkestone Investment Management Limited as responsible entity of the Folkestone Education Trust by way of a trust scheme of arrangement (Scheme) was approved at a meeting of FST unitholders held at 3:00pm on Friday 19 December 2014, Folkestone Real Estate Management Limited ACN 094 185 092 in its capacity as responsible entity of FST has requested the ASX to suspend FST's units from quotation from close of trade today.

Removal of FST from the official list will be requested once the implementation of the Scheme is complete. Implementation of the Scheme is expected to occur on 6 January 2015, as outlined in the Notice of Meeting and Explanatory Memorandum dated 24 November 2014.

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About Folkestone

Folkestone (ASX:FLK) is an ASX listed real estate funds manager and developer providing real estate wealth solutions. Folkestone's funds management platform, with approximately \$850 million under management, offers listed and unlisted real estate funds to private clients and select institutional investors, while its on balance sheet activities focus on value-add and opportunistic (development) real estate investments. www.folkestone.com.au

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