



**green invest**

creating positive energy

23 December 2014

Manager  
Company Announcement Office  
Australian Securities Exchange Limited  
Level 4, North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

**GREEN INVEST LIMITED – SUPPLEMENTARY PROSPECTUS**

Green Invest Limited (“Company”) refers to the withdrawal of the rights issue as previously announced on 23 December 2014, and advises that the attached Supplementary Prospectus was lodged today with the Australian Securities & Investments Commission.

Please contact Gregor Dixon at [strantondixon33@gmail.com](mailto:strantondixon33@gmail.com) if you require further information.

Peter McCoy  
Executive Chairman



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## **SUPPLEMENTARY PROSPECTUS**

### **Important Information**

This Supplementary Prospectus is dated 23 December 2014 and is supplementary to the supplementary prospectus dated 14 November 2014 (**First Supplementary Prospectus**) issued by Green Invest Limited (ACN 119 031 462) (**Company**) in relation to the offer of shares by the Company. The First Supplementary Prospectus is supplementary to the replacement prospectus dated 16 October 2014 (**Replacement Prospectus**).

This Supplementary Prospectus was lodged with the Australian Securities & Investments Commission (**ASIC**) on 23 December 2014. Neither ASIC, ASX Limited (ACN 008 624 691), nor any of their respective officers take any responsibility for the contents of this Supplementary Prospectus or the merits of the investment to which this Supplementary Prospectus relates.

This Supplementary Prospectus must be read together with the First Supplementary Prospectus and the Replacement Prospectus.

Unless otherwise indicated, terms defined and used in the Replacement Prospectus have the same meaning in this Supplementary Prospectus.

This document is important and should be read in its entirety. Please consult your broker or other professional adviser if you do not fully understand the contents.

### **1. Withdrawal of the Offer**

This Supplementary Prospectus formally withdraws the Offer and the Replacement Prospectus. The Company advises that the Offer is now closed and that the timetable for the Offer as set out in the Replacement Prospectus is no longer in effect. Accordingly, no New Shares will be issued under the Replacement Prospectus and the Company will not accept any Applications. Further, none of the Applications received have been or will be processed.

All of the Application monies received by the Company pursuant to the Replacement Prospectus will be immediately refunded.

### **2. Directors' Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Peter McCoy  
Executive Chairman