

Wednesday, 24 December 2014

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) Corporations Act

On 24 December 2014, Ceramic Fuel Cells Limited ("the Company") issued 24,670,000 fully paid ordinary shares in accordance with the terms of its Share Purchase and Convertible Security Agreement dated 24 March 2014 with Bergen Global Opportunity Fund, LP which was announced to the market on that date.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the ordinary shares referred to above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully
Ceramic Fuel Cells Limited



Glenn Raines
Company Secretary

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