

24 December 2014

***ASX Limited
Market Announcements Office***

Think Childcare and Education Limited – Date correction paragraph 3

Think Childcare and Education Ltd ("Think") is pleased to announce that it has settled 29 of the 30 child care centres outlined in the Prospectus.

Think has today reached financial close with the ANZ Bank on its \$29m facility (including \$20m of acquisition funding).

The single remaining centre to be settled is scheduled for settlement on the 29th December 2014.

Accordingly, Think will commence calendar year 2015 with all centres outlined in the Prospectus and with acquisition funding of \$20m.

END

ENQUIRIES:

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