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Australian Securities Exchange  
Market Announcements Platform  
Level 14, Exchange Centre  
20 Bridge Centre  
SYDNEY NSW 2000

Dear Sir

**AVEXA SHARE PURCHASE PLAN – FINAL PRICE AND RESULTS**

Avexa's 2014 Share Purchase Plan (**SPP**) closed for applications on 24 December 2014 with the Company receiving application moneys totalling \$795,500. In excess of 180 Avexa shareholders participated in the SPP.

We advise that the price to calculate the number of New Shares to be issued to SPP participants will be 1.443 cents per New Share.

This price was determined in accordance with the Terms and Conditions of the SPP Offer as the lower of:

- (a) 1.5 cents; or
- (b) the volume-weighted average price of Avexa Shares traded on the ASX over the 5 trading days up to and including the Closing Date (i.e. 18 December to 24 December, 2014 inclusive). This was calculated to be 1.443 cents.

The New Shares are expected to be issued later today. At this time Avexa will apply for the New Shares issued under the SPP to be quoted on the ASX. All New Shares issued will rank equally with existing Avexa Shares from the date of issue, and carry the same voting rights, dividend rights and other entitlements as existing Avexa shares.

Yours faithfully

Lee Mitchell  
**Company Secretary**  
**AVEXA LIMITED**