

MYOB Finance Australia Limited ACN 161 013 654

Registered office: Level 3, 235 Springvale Road, Glen Waverley, VIC 3150

5 January 2015

Market Announcements Office ASX Limited

MYOB Subordinated Notes - March 2015 Interest Payment

MYOB Finance Australia Limited advises the following key information in relation to the March 2015 interest payment for MYOB Subordinated Notes:

• Interest Period: 20 December 2014 until 19 March 2015 inclusive, being 90 days

• Ex-date: 10 March 2015

• Record Date: 12 March 2015

• Payment Date: 20 March 2015

- Annual Interest Rate: 9.4783% (being the sum of the Margin (6.70%) and the BBSW for the Interest Period (2.7783%))
- Payment per MYOB Note for the period: \$2.3371

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