

MARKET RELEASE

6 January 2015

Folkestone Social Infrastructure Trust

REMOVAL FROM OFFICIAL LIST

Folkestone Social Infrastructure Trust (the "Trust") will be removed from the official list of ASX Limited at the close of trading today, Tuesday 6 January 2015, at the request of the Trust, following implementation of the trust scheme of arrangement in relation to the merger between the Trust and Folkestone Education Trust.

Security Code: FST

James Gerraty

Manager Listings Compliance

Manager, Listings Compliance (Melbourne)