

GoConnect Limited  
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13 January 2015

Company Announcement Office  
Australian Securities Exchange Limited

**Re: “Goodwill Impairment as at 31 December 2014”.**

GoConnect Ltd (Company) wishes to advise that the Board has reviewed its Balance Sheet as at 31<sup>st</sup> December 2014 and after consultation with its Auditors has decided to impair its Goodwill Asset totalling \$4,336,471.

This adjustment will be reflected in the December 31 2014 Half Year Accounts.

Richard Li

Chairman