

14 January 2015

**Ceramic Fuel Cells Limited
("CFCL" or the "Company")**

Admission of Shares

Ceramic Fuel Cells Limited (AIM / ASX: CFU), a leading developer of generators that use fuel-cell technology to convert natural gas into electricity and heat for homes and other buildings, announces that application has been made for the admission of 25,600,600 ordinary shares of no par value in the Company ("Ordinary Shares") to trading on AIM ("Admission") as agreed under the terms of the Share Purchase and Convertible Security Agreement with Bergen Global Opportunity Fund, LP (the "Investor"), the full details of which can be found in the announcement released on 24 March 2014.

It is expected that Admission will become effective and trading in the new Ordinary Shares will commence on AIM at 8:00 a.m. on 20 January 2015.

The new Ordinary Shares rank *pari passu* in all respects with the other Ordinary Shares currently in issue.

The number of Ordinary Shares with voting rights in the Company is now 2,912,563,911. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, their shareholding in the Company.

For more information please contact:

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