

GoConnect Limited
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15 January 2015

Company Announcement Office
Australian Securities Exchange Limited

Re: “Resignation of Director and Appointment to Advisory Board”

GoConnect Ltd (Company) wishes to advise the following changes:

Resignation of Director:

Mr Jermaine Jackson has resigned as a Director of GoConnect Ltd effectively immediately.

We would like to thank Jermaine for all his valuable input over the last 2 years.

Appointment to China Advisory Board:

To further underpin the company's China strategy, GoConnect Ltd is delighted to advise that the Company has secured Mr. Stephen Law as a member of the Company's China Advisory Board.

Stephen, age 63, is currently Vice Chairman of Cowson Holdings - www.cowsontech.com, a company established to cover the Pearl River Delta region of China, Hong Kong and Macau. This company specializes on telecom engineering and software applications. Prior to Cowson, Stephen served on the board of various Hong Kong listed companies as executive director including Sun Hung Kai & Co, China Online, China Scitech and Paradise Entertainment.

In investment services, Stephen was formerly Managing Director of Merrill Lynch Asia Pacific region ex Japan, Fidelity Investment South East Asia region, and investment bank UBS (East Asia).

We welcome Stephen's input to our future success through China.

Richard Li

Chairman.