

# Form 604

## Corporations Law Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Merlin Diamonds Limited

ACN/ARSN 009 153 119

#### 1. Details of substantial holder (1)

Name Gutnick Group (see annexure marked "A")

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on 15 / 01/ 2015

The previous notice was given to the company on 15/ / 01/ 2015

The previous notice was dated 15 / 01 / 2015

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	46,923,077	12.22%	64,923,077	16.16%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class & number of securities affected	Person's votes affected
15/01/2015	Gutnick Group	Issue of shares under Incentive Share Scheme	Issue of shares under Incentive Share Scheme	Ordinary 18,000,000	Gutnick Group

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gutnick Group	Mazil Pty Ltd	Mazil Pty Ltd	Direct	Ordinary 32,307,692	8.04%
	Great Central Gold Limited	Great Central Gold Limited	Direct	Ordinary 14,615,385	3.64%
	Joseph Gutnick	Joseph Gutnick	Direct	Ordinary 18,000,000	4.48%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the Substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN(if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are:

Name	Address
Joseph Isaac Gutnick	Level 8, 580 St Kilda Road, Melbourne, Victoria 3004
Mazil Pty Ltd ACN 166 570 270	Level 8, 580 St Kilda Road, Melbourne, Victoria 3004
Great Central Gold Limited	Trust Company Complex, Ajeltake Road, Ajeltake Island Majuro, Republic of the Marshall Islands, MH96960

Signature

print nameJOSEPH ISAAC GUTNICKCapacity Self

sign hereJ. I. GutnickDate :15 January 2015

**“A”**

This is the annexure of 1 page marked “A” mentioned in the Form 603 Notice of Initial Substantial Holder signed by me and dated 15 January 2015

Signed by:

*J. I. Gutnick*

*Signature*

JOSEPH ISAAC GUTNICK

*Name*

SELF

*Capacity*

15 January 2015

*Date*

The following substantial holders are members of the Gutnick Group:

1. Joseph Isaac Gutnick;
2. Mazil Pty Ltd ACN 166 570 270; and
3. Great Central Gold Limited