

19 January 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

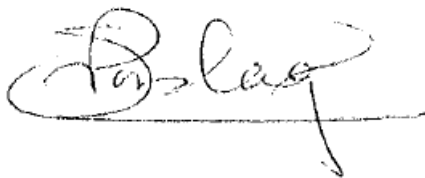
Electronic Lodgement

**Australian Foundation Investment Company Limited
NZSX Listing Rules – Appendix 7 form**

Dear Sir / Madam

For the purposes of the NZSX Listing Rules, please find attached an Appendix 7 form announcing details of the Company's interim dividend.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S. Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer **AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED**

Name of officer authorised to make this notice **SIMON PORTAGE** Authority for event, e.g. Directors' resolution **DIRECTORS' RESOLUTION**

Contact phone number **61 3 9225 2104** Contact fax number **61 3 9650 9100** Date **19 / 01 / 2015**

Nature of event
Tick as appropriate
Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☐ Rights Issue Renounceable ☐
Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☒ If ticked, state whether: Interim ☒ Full Year ☐ Special ☐ DRP Applies ☒

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **ORDINARY SHARES** ISIN **AU000000AFI5**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date Enter N/A if not applicable
Treatment of Fractions Tick if *pari passu* ☐ OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
Amount per security (does not include any excluded income) **\$0.09** Source of Payment **RETAINED PROFITS**
Excluded income per security (only applicable to listed PIEs) **N/A**
Currency **AUSTRALIAN DOLLARS** Supplementary dividend details - NZSX Listing Rule 7.12.7
Total monies **\$97,746,360.21** Date Payable

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$N/A** Resident Withholding Tax **N/A** Imputation Credits (Give details) **NO NZ IMPUTATION CREDITS**
Foreign Withholding Tax **N/A** FDP Credits (Give details) **N/A**

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm
For calculation of entitlements - **9-Feb-15** **Application Date**
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **20-Feb-15**

Notice Date
Entitlement letters, call notices, conversion notices mailed **N/A** **Allotment Date**
For the issue of new securities. Must be within 5 business days of application closing date. **N/A**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

