

19 January 2015

Companies Announcements Platform Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000 Contact Michael MacMahon
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Partner Darren Pereira
Our Ref MBM:14670004

Dear Sir / Madam

Blumont Group Ltd. - Notice of ceasing to be a substantial holder

We act for Blumont Group Ltd. (Blumont).

On behalf of Blumont and in accordance with section 671B of the *Corporations Act 2001* (Cth), we **enclose** a copy of "Form 605: Notice of ceasing to be a substantial holder".

Yours sincerely

Holding Redlich

Enclosures:

1

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Merlin Diamonds Limited (Merlin)

ACN/ARSN 009 153 119

1. Details of substantial holder (1)

Name Blumont Group Ltd. (Blumont)

ACN/ARSN (if applicable) N/A

The holder ceased to be a

substantial holder on 16 January 2015
The previous notice was given to the company on 29 December 2014
The previous notice was dated 29 December 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Between 30 December 2014 and 16 January 2015	Blumont	Acquisition of relevant interest in ordinary shares in Merlin as a result of acceptances of the takeover offer as set out in Blumont's bidder's statement dated 24 April 2014 (Offer)	5 ordinary shares in Blumont for every 1 share in Merlin, subject to the terms of the Offer	850 ordinary shares	850
16 January 2015	Blumont	The Offer has been withdrawal pursuant to the Corporations Act and, therefore, Blumont has ceased to have a relevant interest in these Merlin Shares	N/a	(18,647,840) ordinary shares	(18,647,840)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/a	N/a

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Blumont	298 Tiong Bahru Road, #20-02/03 Central Plaza Singapore 168730

Signature		
print name	Mr Ng Kim Huatt	Capacity Director
sign here	Or I	date 16/01/2015