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GREEN INVEST LIMITED – GPUSA BUSINESS UPDATE

Green Invest Limited (GNV) is pleased to provide this update in regard to Green Plumbers Green Cities / Cobb County. As of Dec 31st 2014, sales in Cobb County are in line with projections and are averaging 3000 units per month. Installs are behind projections as a result of a delay in approvals of financing of clients to whom sales have been made. Steps have been put in place to ensure installs in Cobb County keep pace with sales of units. The delay in finance approvals for clients to whom sales have been made is procedural and, in order to streamline the process and fast track installs as of 31st December 2014, Green Plumbers has resolved to increase its local role as requested by Cobb County. This increased involvement has confirmed the importance of Green Plumbers USA to the Green City program and could only be completed following finalization of the GNV capital raising program.

Accordingly, with the success of the Green Plumber Green City program, GPUSA has decided to establish a local presence in each market. Currently, an agreement with the Green Plumber of the Year, Marine Plumbing, is underway in which Marine Plumbing (a Cobb County based major contractor) will be appointed a local Green Plumbers representative. Marine Plumbing is also a contractor to the US Federal Government. This local Cobb presence, in conjunction with the presence of GPUSA VP of Operations Ryan Dills` extensive relationships with property management companies, has already seen sales increase at average 300-600 installs sold per week.

Currently, the Green Plumber/ Green Cities model has produced a number of substantial property owning clients that also own multi- family residences in areas bordering Cobb County. These leads will be managed by GPUSA and as they are outside Cobb and will not qualify for Cobb sourced finance, alternate financing has been established to fund these programs. GPUSA believes the number of outside financed installs in the Cobb area will be between 500- 1,500 monthly.

Green Plumbers USA is currently moving forward with establishing an East Coast office in Atlanta, Georgia as well as plans for offices in Dallas, Texas and Southern California as Green City Projects move from pilot to full implementation. In line with the model GPUSA expenses will be minimal with the focus of each office being facilitation of the process from sale/ finance to installation.

The Atlanta office will manage the Green Plumber involvement in other Green Cities Atlanta focused programs which have indicated desire to proceed with the project following the favorable response from Cobb clients. In addition to servicing the some 11 Counties in Atlanta [of which Cobb is one] the Atlanta office will also service the Dade/Miami Green Cities projects. GPUSA has been advised by the product manufacturer that the Dade/Miami Green Cities project is due commence in first quarter 2015.

GPUSA revenue streams are based upon:

1. **Community based projects** – e.g. Green Cities
2. **Commercial Projects** – direct retrofit programs in partnership with Commercial Property owners
3. **Referrals** – where GPUSA charges a fee for referrals to Green Plumber members
4. **Training and Membership** – where GNV charges a fee for certain training programs (in association with IAPMO) and fee for trained plumbers to be recognized as a Licensed Green Plumber
5. **Licensing Fees:** where GPUSA obtains a licensing fee from manufacturers in respect to endorsement and promotion of manufacturer's products to Community and Commercial Projects as well as referrals to Green Plumber members.

Additional announcements will be made in regard to the Phoenix Project shortly.



Peter McCoy
Chairman