23 January 2015

The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement



Level 2, 460 Bourke Street Melbourne, VIC 3000

T 1300 885 812 F +61 3 9923 6065 ACN 112 452 436 (ASX:RHP)

Dear Sirs

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

As announced by Rhipe Limited (**Company**) on 22 January 2015, the Company has closed its Share Purchase Plan (**SPP**).

Under the SPP, the Company raised \$715,083. Accordingly, the Company has issued and allotted 715,083 fully paid ordinary shares (**Shares**) as part of the SPP.

The Company gives this Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and a declaration and exemption issued by ASIC (instrument 14-1213), and states the following:

- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations
- As at the date of this Notice, the Company has complied with:
 - \circ the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - o section 674 of the Corporations Act.
- As at the date of this Notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

If you have any queries, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew WhittenCompany Secretary