

3 February 2015



The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Montech Holdings Limited  
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Sydney NSW 2000

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**By Electronic Lodgement**

Dear Sirs

**Execution of Share Sale Agreements**

Further to the announcement made by Montech Holdings Limited (**Company**) on 12 January 2015, the Board of the Company is pleased to advise that it has completed its due diligence on the businesses operated by Technology Effect Pty Ltd (**Tech Effect**) and Breeze Training Pty Ltd (**Breeze**), and has resolved, subject to shareholder approval and other conditions precedent, to acquire 100% of the issued capital of both Tech Effect and Breeze.

Accordingly, the Company has executed share sale agreements with all of the shareholders of Tech Effect and Breeze.

The Company will now proceed to finalise and despatch its Notice of Meeting as soon as practicable after regulatory approval is obtained. The Company will provide an indicative timetable as part of the Notice of Meeting which will also set out the timeline for the proposed capital raising.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

**Andrew Whitten**  
Company Secretary