

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OCTANEX NL

ACN/ARSN 005 632 315

1. Details of substantial holder (1)

Name	THE ALBERS GROUP (SEE ANNEXURE 'A')
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ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 04/02/2015

The previous notice was given to the company on **22/01/2012**

The previous notice was dated 22/01/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	116,208,672		116,376,257	
ORDINARY SHARES – PARTLY PAID TO 15c**	31,561,789 (** PRO RATA VOTING)		31,561,789 (** PRO RATA VOTING)	
TOTAL VOTING	147,770,461	65.21%	147,938,046	54.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'
04/02/2015		DILUTION DUE TO SHARE ISSUE			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

[illegible]

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

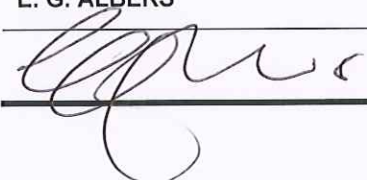
Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
THE ALBERS GROUP (SEE ANNEXURE 'A')	LEVEL 21, 500 COLLINS STREET, MELBOURNE 3000

Signature

print name	E. G. ALBERS	capacity	FOR AND BEHALF OF THE ALBERS GROUP (SUBSTANTIAL SHAREHOLDER)
sign here		date	04/02/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:

OCTANEX NL

Change of Interest of Substantial Shareholder

THE ALBERS GROUP

Date of Last Notice 22 January 2012

Date of This Report: 4 February 2015

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	8,101,681	0	0	-	8,101,681	-
ORDINARY - PARTLY PAID TO 15c	-	2,025,420	0	0	-	2,025,420	-

Nature of Interest: Direct

Registered Holder:

P.J. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	3,062,500	0	0	-	3,062,500	-
ORDINARY - PARTLY PAID TO 15c	-	765,625	0	0	-	765,625	-

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS & P.J. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	21,093,399	0	0	-	21,093,399	-
ORDINARY - PARTLY PAID TO 15c	-	7,957,724	0	0	-	7,957,724	-

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:

OCTANEX NL

Change of Interest of Substantial Shareholder

Nature of Interest: Direct

Registered Holder:

ROBERT JOHN WRIGHT <OCTANEX DIRECTORS SHARE SAVINGS PLAN>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	29 - 31 Jul 14	0	31,442	0	\$4,087		On market purchase
ORDINARY	5 - 8 Aug 2014		10,917	0	\$1,419		On market purchase
ORDINARY	13 - 18 Aug 2014		36,961	0	\$4,805		On market purchase
ORDINARY	19 - 25 Aug 2014		22,511	0	\$2,926		On market purchase
ORDINARY	26 - 28 Aug 2014		23,695	0	\$2,894		On market purchase
ORDINARY	3 - 8 Sep 2014		13,625	0	\$1,431		On market purchase
ORDINARY	25 Sep 2014		15,402	0	\$1,463		On market purchase
ORDINARY	13 Oct 2014		13,032	0	\$1,303	167,585	On market purchase

Nature of Interest: Indirect

Registered Holder:

ALBERS CUSTODIAN COMPANY PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	2,152,500	0	0	-	2,152,500	-
ORDINARY - PARTLY PAID TO 15c	-	650,625	0	0	-	650,625	-

Nature of Interest: Indirect

Registered Holder:

ALBERS CUSTODIAN COMPANY PTY LTD <LARSSON ALBERS SUPERANNUATION & PENSION FUND>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	90,000	0	0	-	90,000	-
ORDINARY - PARTLY PAID TO 15c	-	135,000	0	0	-	135,000	-

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:

OCTANEX NL

Change of Interest of Substantial Shareholder

Nature of Interest: Indirect

Registered Holder:

AURALANDIA PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	3,152,603	0	0	-	3,152,603	-
ORDINARY - PARTLY PAID TO 15c	-	2,097,335	0	0	-	2,097,335	-

Nature of Interest: Indirect

Registered Holder:

AUSTRALIAN NATURAL GAS PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	1,650,000	0	0	-	1,650,000	-
ORDINARY - PARTLY PAID TO 15c	-	412,500	0	0	-	412,500	-

Nature of Interest: Indirect

Registered Holder:

AUSTRALIS FINANCE PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	3,046,250	0	0	-	3,046,250	-
ORDINARY - PARTLY PAID TO 15c	-	1,211,562	0	0	-	1,211,562	-

Nature of Interest: Indirect

Registered Holder:

BASS STRAIT GROUP PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	4,033,058	0	0	-	4,033,058	-
ORDINARY - PARTLY PAID TO 15c	-	4,958,264	0	0	-	4,958,264	-

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:

OCTANEX NL

Change of Interest of Substantial Shareholder

Nature of Interest: Indirect

Registered Holder:

CUE PETROLEUM PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	3,511,634	0	0	-	3,511,634	-
ORDINARY - PARTLY PAID TO 15c	-	3,752,871	0	0	-	3,752,871	-

Nature of Interest: Indirect

Registered Holder:

GASCORP AUSTRALIA PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	30,926,968	0	0	-	30,926,968	-
ORDINARY - PARTLY PAID TO 15c	-	7,121,742	0	0	-	7,121,742	-

Nature of Interest: Indirect

Registered Holder:

GREAT AUSTRALIA CORPORATION PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	5,265,000	0	0	-	5,265,000	-
ORDINARY - PARTLY PAID TO 15c	-	1,710,000	0	0	-	1,710,000	-

Nature of Interest: Indirect

Registered Holder:

GREAT MISSENDEN GROUP PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	2,765,060	0	0	-	2,765,060	-
ORDINARY - PARTLY PAID TO 15c	-	2,891,265	0	0	-	2,891,265	-

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:

OCTANEX NL

Change of Interest of Substantial Shareholder

Nature of Interest: Indirect

Registered Holder:

GREAT MISSENDEN HOLDINGS PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
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ORDINARY	-	6,918,568	0	0	-	6,918,568	-
ORDINARY - PARTLY PAID TO 15c	-	10,045,726	0	0	-	10,045,726	-

Nature of Interest: Indirect

Registered Holder:

SACROSANCT PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
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ORDINARY	-	12,050,960	0	0	-	12,050,960	-
ORDINARY - PARTLY PAID TO 15c	-	3,975,201	0	0	-	3,975,201	-

Nature of Interest: Indirect

Registered Holder:

SEAQUEST PETROLEUM PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
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ORDINARY	-	2,248,000	0	0	-	2,248,000	-
ORDINARY - PARTLY PAID TO 15c	-	809,500	0	0	-	809,500	-

Nature of Interest: Indirect

Registered Holder:

THE ALBERS COMPANIES INCORPORATED PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
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ORDINARY	-	3,780,491	0	0	-	3,780,491	-
ORDINARY - PARTLY PAID TO 15c	-	1,505,122	0	0	-	1,505,122	-

ANNEXURE "A"

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OCTANEX NL

Change of Interest of Substantial Shareholder

Nature of Interest: Indirect

Registered Holder:

ULTRAGAS PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	600,000	0	0	-	600,000	-

Nature of Interest: Indirect

Registered Holder:

WILSTERMERE CORPORATION PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY	-	1,760,000	0	0	-	1,760,000	-
ORDINARY - PARTLY PAID TO 15c	-	577,500	0	0	-	577,500	-

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
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SUMMARY - ORDINARY

Total Direct	32,257,580	167,585	0	\$20,329	32,425,165
Total Indirect	83,951,092	0	0	\$0	83,951,092
TOTAL	116,208,672	167,585	0	\$20,329	116,376,257

SUMMARY - ORDINARY - PARTLY PAID TO 15c

Total Direct	10,748,769	0	0	\$0	10,748,769
Total Indirect	41,854,213	0	0	\$0	41,854,213
TOTAL	52,602,982	0	0	\$0	52,602,982