

ANGLO PACIFIC GROUP PLC

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BY FACSIMILE TO: ASX Limited (ASX) Companies Announcement Office Fax: 1300 135 638 3 pages

05 February 2015

ARBN 009 475 398

Dear Sir,

Please find attached Form 605 – Notice of Ceasing to be a Substantial Holder lodged on Royalco Resources Limited today.

Yours faithfully

Jason Gray For and on behalf of Anglo Pacific Group

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To:

Royalco Resources Limited

ACN:

53 096 321 532

1. Details of substantial holder

Name:

Anglo Pacific Group ple

ARBN:

009 475 398

The holder ceased to be a substantial shareholder on 03 February 2015. The previous notice was given to the company on 03 February 2015. The previous notice was effective 03 February 2015.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
03/02/15	Indian Ocean Resources Pty Ltd	On market sales	\$0.20 per share	2,500,000 ordinary shares	2,500,000

3. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

4. Addresses:

The addresses of persons named in this form are as follows:

Name	Registered Office
Anglo Pacific Group plc	1 Saville Row, London,
(ARBN 009 475 398)	W1S 3JR, UK
Indian Ocean Resources	6 Price Street, Subiaco
Pty Ltd (ACN 009 099	WA 6008
067)	

Signature:

Name: Jason Gray Capacity: Group Financial Controller

Signed: Date: 05 February 2015