

6 February 2015

Dear Shareholder

**Colorpak Limited
Dividend Reinvestment Plan**

This is an important notice in relation to the company's interim dividend that should be read carefully as it affects any existing dividend reinvestment instructions lodged with the registry.

On 29 January 2015 Colorpak Limited announced an interim dividend for the 2014/15 financial year of 1.25 cents per share, fully franked. The Record Date for determining entitlements to the final dividend is 2 March 2015 and the dividend will be paid on 1 April 2015.

The Company advises that the Company's Dividend Reinvestment Plan (Plan) is in operation for the interim fully franked dividend of 1.25 cents, under which shareholders may elect to have all or part of their dividend payment reinvested in new ordinary shares. The Plan is offered at a 2.5% discount to the weighted average share price, calculated by reference to the first day on which those shares are quoted ex dividend in relation to this dividend and the following four business days.

The Board has determined that holders of Colorpak Limited ordinary shares who have a registered address in Australia or New Zealand are eligible to participate in the Plan.

Colorpak Limited invites all eligible shareholders to participate in the Plan subject to the Plan Rules, a copy of which is available from the Company's website at <http://www.colorpak.com.au/dividends>. Shareholders electing to participate in the Plan should consider their own personal circumstances, including seeking advice from their financial or other adviser and read the summary of the Plan Rules that are available at the same website address. This summary contains information on the Plan including:

- how shareholders can access the Plan; and
- the effect of sales and purchases on Plan participation.

If you wish to amend your existing instruction to participate in the Plan, you can complete a Reinvestment Plan Application or Variation form that can be found on the Company's website at <http://www.colorpak.com.au/dividends>, or alternatively contact the Company's share registry, Link Market Services Limited, on +61 1300 554 474. Changes to instructions received by the registry after 5.00pm Melbourne time on 3 March 2015 will not be effective for the dividend payable on 1 April 2015. If you have an instruction to reinvest shares under the Plan and then sell your shares between the record date and the dividend payment date, then your dividend entitlement will still be satisfied in the form of new shares.

To the extent that shareholders do not participate in the Plan, then two of the Company's existing institutional shareholders have agreed to take up those entitlements so that shares will be issued to the full extent of the dividend declared.

Yours sincerely



**Geoff Willis
Chairman**

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