

Date: 11th February 2015

ASX Code: JRV

Norton Gold Fields Limited /Zijin Mining Group

On 6th February 2015 the above entities announced details of a binding "Scheme Implementation Agreement" for Zijin Mining Group Co. Ltd to acquire all the issued securities in Norton Gold Fields Ltd that it does not already own (approximately 17.57%).

Shareholders attention is drawn to the following two paragraphs which form part of the above announcement.

"Norton recently acquired the Bullabulling Gold Project near Coolgardie, including a series of granted mining leases, prospecting licences and exploration licences. Historically, Bullabulling was a near-surface open pit gold mining producer in the 1990's. Norton aims to review and advance the project towards production. Norton has Mineral Resources of 10.35Moz including 7Moz from the Paddington Operation and 3.21Moz from the Bullabulling Gold Project. Norton has gold ore reserves of 1.11Moz and a mine life in excess of ten years, with considerable exploration upside from more than 80 known prospects across its tenement package."

Shareholders should be aware that the conversion of gold "resources" to "mining reserves" is an extensive process and the amounts mined may vary widely from the 3.2 million ounce resource stated.

Never the less the above statement is encouraging in light of the Jervois royalty agreement of \$30 per oz for the first 400,000ozs of gold produced and \$20 per oz thereafter.

By order of the Board.



Duncan Pursell.