

# PUBLIC HOLDINGS (AUSTRALIA) LIMITED

A.C.N. 000 332 918

13 February 2015

ASX Market Announcements Office  
Australian Securities Exchange

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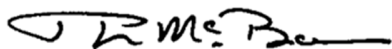
Public Holdings (Australia) Limited [ASX:PHA] (**the Company**) hereby advises that the recent Rights Issue made pursuant to the Prospectus dated 15 January 2015 closed on 10 February 2015.

The Company has received entitlement acceptances in respect of 11,879,532 fully paid ordinary shares. Under the offer, eligible shareholders who applied for their full entitlement were entitled to apply for additional shares from the shortfall (which shortfall included the shares of ineligible foreign shareholders). The shortfall applications received from eligible shareholders exceeded the available shortfall and will be scaled back with any excess application funds refunded in accordance with the Prospectus.

As a result of the entitlement and shortfall applications, the offer is fully subscribed for a total of 14,979,000 ordinary shares raising \$299,580 (before costs).

The Company anticipates allotment of the shares in accordance with the timetable set out in the Prospectus.

For and on behalf of Public Holdings (Australia) Limited



**David McBain**  
**Company Secretary**