

Monthly NTA Statement

January 2015

Ellerston Global
Investments Limited

ACN 169 464 706

13 February 2015

Ellerston Global Investments (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 31 January 2015.

NTA per share	Before Tax	After Tax
31 January 2015	\$1.0562	\$1.0394

The NTA does not include or adjust for Loyalty Options.

Loyalty Options will vest on the Vesting Date of 10 April 2015 if and only if, the applicant holds the same or a greater number of Shares as applied for in the IPO.

As indicated in our Quarterly Investment Report sent out to shareholders in January, we look forward to providing investors with a further investment update at the end of Q1 2015.

In the meantime, should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797.

All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

Ian Kelly
Company Secretary

Important note

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