

19 February 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

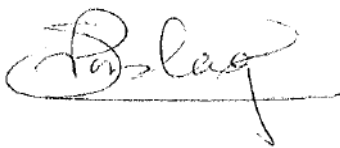
Electronic Lodgement

**Australian Foundation Investment Company Limited
Information Meetings**

Dear Sir / Madam

Please find attached a letter concerning the details of the upcoming Information Meetings being mailed to applicable securityholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S. Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary

19 February 2015

Dear Securityholder

INFORMATION MEETINGS

The Company will hold informal meetings in Melbourne, Adelaide, Canberra, Sydney and Perth to give securityholders the opportunity to hear about the half-year results to 31 December 2014 and our investment activities and you are cordially invited to attend.

Refreshments will be provided after each meeting giving you the opportunity to talk informally with management. You are welcome to bring any family and friends who may be interested in attending. No registration is required. The details of these meetings are set out below:

Melbourne	Monday 16 March 2015 at 10.00am (AEDT)	RACV City Club 501 Bourke Street Melbourne VIC
Adelaide	Tuesday 17 March 2015 at 10.00am (ACDT)	Adelaide Festival Centre King William Road Adelaide SA
Canberra	Monday 23 March 2015 at 10.00am (AEDT)	Hyatt Hotel Canberra 120 Commonwealth Avenue Yarralumla ACT
Sydney	Tuesday 24 March 2015 at 10.00am (AEDT)	Four Seasons Hotel 199 George Street Sydney NSW
Perth	Monday 30 March 2015 at 10.00am (WST)	Pan Pacific Perth 207 Adelaide Terrace Perth WA

We look forward to your attendance.

Yours faithfully



Terry Campbell
Chairman