

20 February 2015

Manager, Company Announcements
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

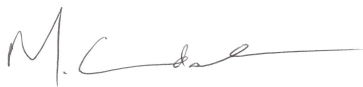
This notice is given by Mayne Pharma Group Limited ACN 115 832 963 (Mayne) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Mayne has today issued 16,678,172 fully paid ordinary shares in Mayne (Placement Shares) to certain institutional shareholders in accordance with the announcement by Mayne on 10 February 2015.

Mayne advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Mayne has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Mayne; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Mark Cansdale
Group CFO & Company Secretary



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