



22 February 2015

ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne. VIC 3000

GoConnect Limited
ACN 089 240 353
Level 3, 112 Wellington
Parade, East, Melbourne
Victoria 3002
Australia
Tel: 61 3 9993 7000
Fax: 61 3 9993 7099

By Email

Attention: Simone Papas

Dear Simone,

We refer to your letter of 20 February 2015. We are pleased to provide our response as set out in this letter. The numbers below correspond with the numbers to the questions in your letter.

1. No. GoConnect Ltd (the Company) has earned fees of 16.67 million Priority One Network Group Ltd shares from a recent licensing deal. These shares can be disposed of in either off market trades or on market in the future as Priority One is seeking listing for its shares. Also refer to response to question 2 below.
2. Yes. However Sino Investment Services Pty Ltd (SIS) has provided to the Company a continuing credit facility which has a balance of about \$560,000 unused. SIS is also continuing to raise capital for the Company. Since the Company's subsidiary GoConnect Australia Pty Ltd is in liquidation, operating overheads of GoConnect Ltd and other subsidiaries will remain low. Additional savings have also been derived by moving the Company's internet services progressively to "cloud" services which has already reduced expenses. Due to the focus on China, the Company has limited Australian activities. The Company's focus on China is being conducted through Go Zhongshe Ltd which does not impose materially on GoConnect Ltd financially. Yet, as Go Zhongshe expands, the Company will derive value out of this investment.
3. See response to question 2 above.
4. Yes. The Company is in compliance with Rule 3.1.
5. Yes, the Company is in compliance with Rule 12.2 but please also refer to responses to the questions above.

Yours faithfully

Richard Li
Executive Chairman



ASX Compliance Pty Ltd
ABN 26 087 780 489
Level 4
Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Telephone 61 3 9617 8772
Facsimile 61 3 9614 0303
www.asx.com.au

17 February 2015

Mr Joe Fekete
Company Secretary
GoConnect Limited

By email only

Dear Joe,

GoConnect Limited (the "Company")

I refer to the Company's Quarterly Report in the form of Appendix 4C for the period ended 31 December 2014, released to ASX Limited ("ASX") on 30 January 2015 (the "Appendix 4C").

ASX notes that the Company has reported the following.

1. Receipts from customers of \$0.
2. Net negative operating cash flows for the quarter of \$62,947.
3. Cash at end of quarter of \$0.

In the light of the information contained in the Appendix 4C please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 4C, taking into account future administration costs, the Company may not have sufficient cash to fund its activities. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 4C for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?

4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?
5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response may be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me by return email. It should not be sent to the Market Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than 9.30am AEDT on Monday, 23 February 2015.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

If you have any queries, please do not hesitate to contact me.

Yours sincerely,

[Sent electronically without signature]

Simone Papas
Adviser, Listings Compliance (Melbourne)