

23 February 2015

**Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000**

## **Cleansing Notice under Section 708A(5)(e) Corporations Act 2001 (Cth)**

Goldminex Resources Limited (Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

The Company states as follows:

- . a) on 23 February 2015, the Company issued 10,000,000 fully paid ordinary shares in the capital of the Company (Placement Shares) to a sophisticated investor;
- . b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- . c) as at the date of this notice, the Company has complied with:
  - . i) the provisions of Chapter 2M of the Act as they apply to the Company, and
  - . ii) section 674 of the Act; and
- . d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for and on behalf of Goldminex Resources Limited.



**Wayne Longbottom  
Secretary**