

## Appendix 3A.1 - Notification of dividend / distribution

### Important Information

**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

ORORA LIMITED

#### Registration Number

#### 1.2 Registered Number Type

ACN

004275165

#### 1.3 ASX issuer code

ORA

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Tuesday February 24, 2015

#### 1.6 ASX +Security Code

ORA

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday December 31, 2014

**2A.4 +Record Date**

Thursday March 12, 2015

**2A.5 Ex Date**

Tuesday March 10, 2015

**2A.6 Payment Date**

Thursday April 9, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per  
+security (in primary currency)**

AUD 0.03500000

**2A.10 Whether mandatory or via an optional  
plan or facility, will or can the  
dividend/distribution be paid in a currency  
other than the primary currency?**

No

**2A.11 Does the +entity have**a Dividend/Distribution Reinvestment Plan  
(DRP)**2A.11a If the +entity has a DRP, is the DRP  
applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this  
dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component  
information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution  
estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated  
amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.03500000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 0.03500000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.03500000

**Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday March 13, 2015 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Tuesday March 17, 2015

**End Date**

Monday March 30, 2015

**4A.5 DRP price calculation methodology**

The DRP Price is calculated using the arithmetic average to four decimal places of the daily volume weighted average price of all Orora Ltd ordinary shares traded on the ASX during the 10 day DRP Pricing Period.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday April 9, 2015

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Eligibility to participate as outlined in Rule 3 of the DRP Rules.

**4A.12 Link to a copy of the DRP plan rules**

<http://media.ororagroup.com/documents/Final+DRP+Rules.pdf>

**Part 5 - Further information**

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**5.1 Please provide any further information applicable to this dividend/distribution**

N/A